

IHSG: 7,050.12 (-0.73%)



IHSG Statistics

Vol (Mil Lembar): 35.308

Prev: 7,102.39

Value (Rp Miliar): 12,169

Low - High: 7,039 - 7,111 Frequency: 1,409,959

SUMMARY

IHSG ditutup Melemah. IHSG ditutup di level **7,050.12 (-0.73%)**. IHSG ditutup melemah setelah menguat tiga hari sebelumnya didorong oleh aksi profit taking. Pelemahan dibayangi melemahnya nilai tukar rupiah yang mencapai level Rp 15,700 per USD.

Bursa Amerika Serikat ditutup Menguat. Dow Jones ditutup **33,160.83 (+1.02%)**, NASDAQ ditutup **10,616.20 (+0.49%)**, S&P 500 ditutup **3,828.11 (+0.56%)**. Wall Street ditutup naik pada hari Selasa disaat investor menunggu hasil pemilihan paruh waktu Amerika Serikat (AS) yang dapat mempengaruhi tingkat pengeluaran dan regulasi pemerintah di masa depan. Investor juga menunggu rilis data inflasi pada hari Kamis, yang diperkirakan akan menunjukkan pelonggaran harga konsumen dan memberikan petunjuk lebih lanjut tentang apakah Federal Reserve AS dapat melunakkan kampanye kenaikan suku bunga yang agresif yang diperkirakan berkisar 50-75 bps pada bulan Desember.

IHSG diprediksi Melemah

Resistance 2 : 7,138

Resistance 1 : 7,094

Support 1 : 7,022

Support 2 : 6,994

IHSG diprediksi Melemah. Secara teknikal candlestick membentuk long long black body dengan volume yang cukup tinggi mengindikasikan potensi pelemahan. Pergerakan masih akan dibayangi pelemahan nilai tukar rupiah. Di sisi lain, musim rilis kinerja 3Q22 serta pembagian dividen beberapa emiten akan menopang pergerakan.

Commodity	Last	Change	Change (%)
Gold	1,715.75	37.95	2.26%
Silver	21.43	0.57	2.72%
Copper	3.664	0.06	1.77%
Nickel	23,878.00	476.50	2.04%
Oil (WTI)	88.67	-3.20	-3.48%
Brent Oil	95.15	-2.81	-2.87%
Nat Gas	6.198	-0.501	-7.48%
Coal (ICE)	323.50	-11.05	-3.30%
CPO (Myr)	4,433.00	66.00	1.51%

Country Index	Last	Change	Change (%)
JCI	7,050.13	-52.27	-0.74%
NIKKEI	27,872.11	672.37	2.47%
HSI	16,557.31	-38.60	-0.23%
DJIA	33,160.83	333.83	1.02%
NASDAQ	10,616.20	51.68	0.49%
S&P 500	3,828.11	21.31	0.56%
EIDO	23.56	-0.16	-0.67%
FTSE	7,306.14	6.15	0.08%
CAC 40	6,441.50	24.89	0.39%
DAX	13,688.75	155.23	1.15%

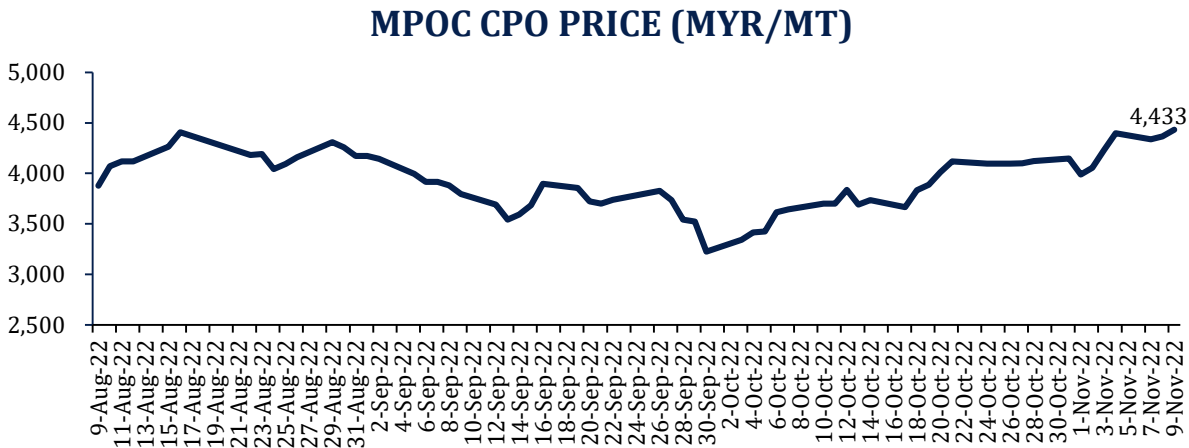
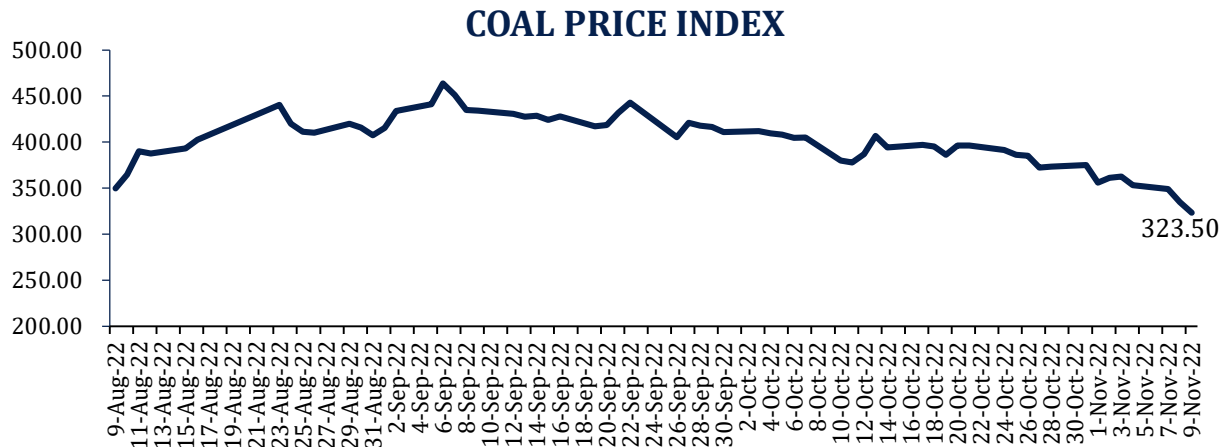
Currencies	Last	Change	Change (%)
USD/IDR	15,705.00	-30.00	-0.19%
SGD/IDR	11,218.73	11.28	0.10%
USD/JPY	145.66	-0.96	-0.65%
EUR/USD	1.0072	0.0053	0.53%
USD/HKD	7.8497	0.0000	0.00%
USD/CNY	7.2290	0.0000	0.00%

Top Gainers	Last	Change	Change (%)
BSBK	135	35	35.00%
CBUT	860	170	24.64%
OMED	252	48	23.53%
PORT	1,165	190	19.49%
RDTX	9,925	1,200	13.75%

Top Losers	Last	Change	Change (%)
ASBI	404	-30	-6.91%
BMSR	675	-50	-6.90%
ELSA	358	-26	-6.77%
ALMI	308	-22	-6.67%
DMAS	168	-12	-6.67%

Top Value	Last	Change	Change (%)
TLKM	4,220	-60	-1.40%
BELI	450	0	0.00%
BUMI	185	7	3.93%
BBRI	4,620	-70	-1.49%
BBCA	8,750	-100	-1.13%

Commodity Daily Price Movements



Upcoming Economic Event

Date	Country	Event	Actual	Forecast	Previous
07 Nov 2022	CHN	Trade Balance (USD)(Oct)	85.15B	95.95B	84.74B
	IDN	GDP (YoY)(Q3)	5.72%	5.89%	5.44%
	IDN	FX Reserves (USD)(Oct)	130.20B		130.80B
09 Nov 2022	USA	Crude Oil Inventories			-3.115M
10 Nov 2022	USA	CPI (YoY)(Oct)		8.0%	8.2%
	USA	Initial Jobless Claims		220K	217K

LSIP PP London Sumatra Indonesia Tbk (Target Price: 1,220 – 1,250)



Entry Level: 1,150 – 1,175
Stop Loss: 1,130

Bergerak dalam trend penguatan jangka pendek setelah goldencross pada MA50. Uji resistance terdekat.

TOWR Sarana Menara Nusantara Tbk (Target Price: 1,215 – 1,240)



Entry Level: 1,140 – 1,165
Stop Loss: 1,120

Mengalami koreksi dan kembali menguji level support.

BRPT Barito Pacific Tbk (Target Price: 860 – 885)



Entry Level: 800 – 825
Stop Loss: 790

Mengalami koreksi dan menguji support terdekat.

Stocks	Call	Buy Date	Entry Range	Buy Price	Last	Gain/Loss From Call	Target Price Range	Stop Loss
TKIM	SELL	09 Sep 2022	8,400 - 8,550	7,525	8,175	+8.64%	8,850 - 9,000	8,300
BRPT	HOLD	26 Oct 2022	800 - 825	815	800	-1.84%	860 - 885	790
TOWR	HOLD	01 Nov 2022	1,140 - 1,165	1,155	1,145	-0.87%	1,215 - 1,240	1,120
LSIP	BUY	08 Nov 2022	1,150 - 1,175	1,165	1,155	-0.86%	1,220 - 1,250	1,130

Other watch list:

BMTR, BNGA, AMRT

BUY	Direkomendasikan untuk beli. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif.
Spec BUY	Direkomendasikan untuk beli namun bersifat spekulatif. Indikator teknikal menunjukkan signal beli dengan sentimen netral/negatif, atau Indikator teknikal netral/negatif dengan sentimen positif.
HOLD	Direkomendasikan untuk tahan jika sudah beli sebelumnya. Indikator teknikal netral dan sentimen netral.
SELL	Direkomendasikan untuk jual. Indikator teknikal menunjukkan signal jual dengan sentimen netral/negatif
ADD	Direkomendasikan untuk tahan jika sudah beli sebelumnya atau boleh menambah posisi kepemilikan saham, namun boleh beli jika belum. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif. (Entry level/Stop Loss/Target Price upgraded)

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